

ADDITIONAL CONTRIBUTION FORM Please Print



Please use this form to make an additional contribution to the Gift Fund.

- For securities or mutual funds held outside of Fidelity®, the attached Letter of Instruction is required.
- For securities or mutual funds held at Fidelity, please disregard the attached Letter of Instruction.

1 Giving Account® Information

ACCOUNT HOLDER () ()		GIVING ACCOUNT NAME	
DAY PHONE	EVENING PHONE	GIVING ACCOUNT NUMBER	

Who is making this contribution to the Gift Fund? Please check one:

- PRIMARY ACCOUNT HOLDER
- ADDITIONAL ACCOUNT HOLDER NAME: _____
- THIRD-PARTY CONTRIBUTOR If the person making the contribution is not a named Account Holder, he/she is considered a Third-party contributor. Please have him/her complete and sign this section.

I, the Third-party contributor, understand any contribution, once accepted by the Trustees, represents an irrevocable contribution to the Gift Fund and is not refundable to me. I further understand, while I may receive a tax deduction for my contribution, I do not obtain any advisory account privileges. I did not receive anything in exchange for, or in consideration of, this contribution.

NAME OF THIRD-PARTY CONTRIBUTOR		SOCIAL SECURITY NUMBER/TAX ID NUMBER (required)	CITIZENSHIP
LEGAL ADDRESS (PO boxes not acceptable)	CITY	STATE	ZIP
SIGNATURE OF THIRD-PARTY CONTRIBUTOR		DATE	

2 Contribution (\$1,000 minimum) Please complete the applicable section below.

If your employer matches charitable contributions to donor-advised funds, please include the appropriate company paperwork. Note: Securities held for one year or less are deductible at the lesser of cost basis or fair market value.

A. CONTRIBUTE CASH EQUIVALENTS:

Note: the Gift Fund will not accept contributions of currency or by certain cash-like monetary instruments, including cashier's checks, treasurer's checks, bank checks, bank drafts, traveler's checks, postal money orders or money orders.

<input type="checkbox"/> CHECK: \$ _____	<input type="checkbox"/> WIRE: \$ _____
Checks may reference a specific Giving Account number or name, but must be made payable to <i>Fidelity Charitable Gift Fund</i> . Mail check(s) with completed Additional Contribution Form.	BANK: _____
<input type="checkbox"/> CASH HELD AT FIDELITY: \$ _____	Wire to: JPMorgan Chase Bank, New York, NY
FIDELITY BROKERAGE ACCOUNT NUMBER	ABA Number: 021000021
	For credit to: National Financial Services LLC
	Account: 066196-221
	For benefit of: <i>Fidelity Charitable Gift Fund</i> . Z97000442
	The Gift Fund will not initiate this wire transfer

B. CONTRIBUTE SECURITIES OR MUTUAL FUNDS HELD AT FIDELITY:

Please note that all trades are transacted in shares. If you prefer to indicate in dollars, we will make a current estimate (based on the previous business day's closing share price) of the number of shares needed to reach the dollar amount indicated. Due to market conditions at the close of the market on the day the transaction is processed, however, the amount may be above or below the dollar amount you indicated.

MUTUAL FUND/SECURITY #1

NAME OF MUTUAL FUND OR SECURITY (and symbol, if known)	
FIDELITY ACCOUNT NUMBER	
NUMBER OF SHARES	
\$	(\$1,000 minimum)
APPROXIMATE DOLLAR AMOUNT (optional)	

MUTUAL FUND/SECURITY #2

NAME OF MUTUAL FUND OR SECURITY (and symbol, if known)	
FIDELITY ACCOUNT NUMBER	
NUMBER OF SHARES	
\$	(\$1,000 minimum)
APPROXIMATE DOLLAR AMOUNT (optional)	

C. CONTRIBUTE SECURITIES OR MUTUAL FUNDS HELD OUTSIDE OF FIDELITY:

You must complete the attached Letter of Instruction. Please refer to the attached form for mailing instructions.

D. CONTRIBUTE STOCK CERTIFICATES HELD IN PERSONAL POSSESSION:

NAME OF STOCK	NUMBER OF SHARES	NAME OF STOCK	NUMBER OF SHARES
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Endorse certificate(s) by writing "National Financial Services LLC," between the words "appoint" and "attorney" in the space provided on the back of each certificate. **Date and Sign** the certificate exactly as your name(s) appears on the front, and have your signature Medallion guaranteed at a Fidelity Investor Center or other financial institution that participates in the Medallion Guarantee Program. Please note, a notary is not a Medallion guarantee.

E. CONTRIBUTE RESTRICTED STOCK, SHARES HELD AT THE COMPANY/TRANSFER AGENT, PRIVATE PLACEMENTS, STOCK FROM DIVIDEND REINVESTMENT PLANS (DRIPs) OR REAL ESTATE:

Call the Gift Fund at 800-952-4438 for instructions.

3 Investment Pools Recommend how to allocate your contribution by choosing from Option 1 or Option 2 below. If you do not make a recommendation, the proceeds from your contribution will be allocated proportionally to reflect the pool allocation of your Giving Account's current balance. Please review pool descriptions before making your recommendation. Descriptions are available at www.charitablegift.org or by calling us at 800-952-4438.

Option 1: Asset Allocation Pools

Implement a Giving Account investment strategy in one easy step with our Asset Allocation Pools. Simply recommend one single pool and the Gift Fund will place 100% of your contributions in that pool. The Asset Allocation Pools are composed of allocations of the individual Gift Fund Blended and All Fidelity pools. Choose one:

- Legacy Giving® Pool
- Lifetime Giving® Pool
- Preservation Giving® Pool

Option 2: Individual Investment Pools

Implement a custom strategy by recommending a selection of these individual pools which you can rebalance based on your objectives. **Total must equal 100%.**

Blended Pools: a blended mix of Fidelity and non-Fidelity mutual funds

- International Pool % of total: _____
- All-Cap Equity Pool % of total: _____
- Interest-Income II Pool % of total: _____

All Fidelity Pools: Fidelity mutual funds only

- Growth Pool % of total: _____
- Total Market Index Pool % of total: _____
- Equity-Income Pool % of total: _____
- Interest-Income Pool % of total: _____
- Money Market Pool % of total: _____

4 Signature(s) I acknowledge I have read the current **Gift Fund Policy Guidelines: Program Circular** and agree to the terms and conditions described therein. I understand any contribution, once accepted by the Trustees, represents an irrevocable contribution to the Gift Fund and is not refundable to me. I further understand, if the contribution is being made by a third party, only the third party may be eligible for a tax deduction. I hereby certify to the best of my knowledge, all information presented in connection with this form is accurate and I will notify the Gift Fund promptly in writing of any changes.

SIGNATURE (ACCOUNT HOLDER or FULLY AUTHORIZED INTERESTED PARTY)

DATE

Please mail completed form along with any documents specified to the address(es) below:

Gift Fund mailing address:
 Fidelity Charitable Gift FundSM
 PO Box 55158
 Boston, Massachusetts 02205
 Fax 617-476-7206

Overnight address:
 Fidelity Charitable Gift Fund
 200 Seaport Blvd., ZE7
 Boston, Massachusetts 02210

The Fidelity Charitable Gift Fund ("Gift Fund") is an independent public charity with a donor-advised fund program. Various Fidelity companies provide non-discretionary investment management and administrative services to the Gift Fund.

Tax deductions discussed herein refer specifically to federal taxes. Rules and regulations regarding tax deductions for charitable giving vary at the state level. Please check with your tax advisor. Charitable Gift Fund and the Charitable Gift Fund logo are service marks, and Legacy Giving, Lifetime Giving, Preservation Giving, and Giving Account are registered service marks, of the Trustees of the Fidelity Investments Charitable Gift Fund. Fidelity is a service mark of FMR Corp., used by the Gift Fund under license. Fidelity is a registered service mark of FMR Corp.

LETTER OF INSTRUCTION FOR
MUTUAL FUNDS AND SECURITIES
HELD OUTSIDE OF FIDELITY INVESTMENTS®



A Letter of Instruction is required **ONLY** if you are transferring securities or mutual funds held **outside** Fidelity®. If you are transferring cash, please refer to the wire instructions on the Additional Contribution Form or the Donor Application.

1. Please complete the Letter of Instruction (which appears on the reverse side). **All parties who are registered on the delivering firm's account(s) must sign the letter.**
2. Submit documentation according to the following instructions:

For mutual funds held outside Fidelity:

Mail to the Gift Fund:

- **Original** Letter of Instruction, must be Medallion signature guaranteed
A Medallion signature guarantee can be obtained at any Fidelity Investor Center or other financial institution that participates in the Medallion Guarantee Program. Please note, a notary is not a Medallion guarantee.
- **Copy** of a recent statement from the transferring mutual fund company
- Donor Application or Additional Contribution Form

Do not send anything to the transferring mutual fund company.

For stocks held outside Fidelity:

Mail to the firm currently holding the securities:

- **Original** Letter of Instruction

and

Mail or fax to the Gift Fund:

- **Copy** of the Letter of Instruction
The firm holding the securities may require a Medallion signature guarantee, which can be obtained at any Fidelity Investor Center or other financial institution that participates in the Medallion Guarantee Program. Please note, a notary is not a Medallion guarantee.
- Donor Application or Additional Contribution Form

For Dividend Reinvestment Plans (DRIPs):

Follow the stock instructions outlined above **and** send the Gift Fund a recent statement.

Gift Fund mailing address:
Fidelity Charitable Gift FundSM
PO Box 55158
Boston, MA 02205

Overnight address:
Fidelity Charitable Gift Fund
200 Seaport Blvd., ZE7
Boston, MA 02210

Phone: 800-952-4438 for assistance with any matter
Fax: 617-476-7206

www.charitablegift.org for account opening and additional forms

LETTER OF INSTRUCTION – TRANSFER OF MUTUAL FUNDS OR SECURITIES TO FIDELITY INVESTMENTS

DONOR INSTRUCTIONS:

Complete and deliver this Letter of Instruction as follows:

Mutual Funds: Mail **original** Medallion signature guaranteed form along with mutual fund statement and completed Additional Contribution Form or Donor Application to the Gift Fund.

Securities: Mail **original** form to delivering broker and mail or fax a **copy** along with a completed Additional Contribution Form or Donor Application to the Gift Fund. If shares are part of a Dividend Reinvestment Plan (DRIP), please also send the Gift Fund a recent statement.

DELIVERING BROKER/DEALER NAME

_____/_____/_____
DATE

DAYTIME PHONE

ADDRESS

Dear _____ :
NAME OF BROKER

Please accept this letter as my authorization to irrevocably transfer the following positions from my account with your firm to the *Fidelity Charitable Gift Fund*.

FROM: _____
OUTSIDE FIRM ACCOUNT NUMBER

TO: _____
GIFT FUND GIVING ACCOUNT® NUMBER (if known)

Note to Brokers/Dealers – this account number is not the valid delivery brokerage account. See Instructions For Broker/Dealer section below.

- | | |
|---|--|
| <p>1. _____ shares, \$ _____
NUMBER APPROX. DOLLAR AMOUNT (if known)</p> | <p>of _____
NAME OF MUTUAL FUND OR SECURITY (and symbol, if known)</p> |
| <p>2. _____ shares, \$ _____
NUMBER APPROX. DOLLAR AMOUNT (if known)</p> | <p>of _____
NAME OF MUTUAL FUND OR SECURITY (and symbol, if known)</p> |
| <p>3. _____ shares, \$ _____
NUMBER APPROX. DOLLAR AMOUNT (if known)</p> | <p>of _____
NAME OF MUTUAL FUND OR SECURITY (and symbol, if known)</p> |

Sincerely,

SIGNATURE

NAME (please print)

SIGNATURE (if required)

NAME (please print)

REQUIRED

PLACE MEDALLION GUARANTEE PROGRAM SIGNATURE STAMP HERE

SIGNATURE GUARANTEE

DATE

INSTRUCTIONS FOR BROKER/DEALER:

Deliver all eligible securities per these instructions. **Shares should be transferred in-kind and are not to be liquidated.**

For credit to: National Financial Services LLC

DTC: 226

Account Number: Z97000442

For benefit of: *Fidelity Charitable Gift Fund*

For further credit to: [donor name and Gift Fund account number, if known.]

Any physical deliveries (i.e., certificates) should be sent via registered mail to *Fidelity Charitable Gift Fund*, 200 Seaport Blvd ZE7, Boston, MA 02210.

The *Fidelity Charitable Gift Fund* ("Gift Fund") is an independent public charity with a donor-advised fund program. Various Fidelity companies provide non-discretionary investment management and administrative services to the Gift Fund.

Charitable Gift Fund and the Charitable Gift Fund logo are service marks, and Giving Account is a registered service mark, of the Trustees of the Fidelity Investments Charitable Gift Fund. Fidelity is a service mark of FMR Corp., used by the Gift Fund under license. Fidelity and Fidelity Investments are registered service marks of FMR Corp.